This brochure supplement provides information about Jason Paul Curtis that supplements the LynnLeigh & Company, LLC brochure. You should have received a copy of that brochure. Please contact Jason Paul Curtis if you did not receive LynnLeigh & Company, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jason Paul Curtis is also available on the SEC's website at www.adviserinfo.sec.gov.

Investment Advisory Services offered by Jason Curtis as an Investment Adviser Representative of J. Curtis Wealth Advisory Services, a doing business as for LynnLeigh & Company, LLC., a Registered Investment Advisor.

J. Curtis Wealth Advisory Services Form ADV Part 2B – Individual Disclosure Brochure

for

Jason Paul Curtis

Personal CRD Number: 5705639 Investment Adviser Representative

J. Curtis Wealth Advisory Services 260 East Main Street, Suite 3400 Rochester, NY 14604 <u>www.jcurtis@weathadvisory.com</u> <u>jason@lynnleighco.com</u> P: (585) 623-5971 F: (585) 540-2560 LynnLeigh & Company, LLC 1160A Pittsford Victor Road Pittsford, NY 14534 www.lynnleighco.com

UPDATED: 03/28//2024

Item 2: Educational Background and Business Experience

Name:	Jason Paul Curtis	Born: 1982	

Educational Background and Professional Designations:

Education:

Business BS Business Management, SUNY Plattsburgh - 2004

Business Background:

07/2022 - Present	Investment Advisor Representative LynnLeigh & Company, LLC Dba J. Curtis Wealth Advisory Services
05/2018 - Present	Investment Adviser Representative LynnLeigh & Company, LLC
05/2018 - Present	Owner Free2Ski, LLC
06/2016 - 06/2018	Private Wealth Manager Cornerstone Wealth Management
06/2009 - 06/2016	Financial Advisor Edward Jones

Designations:

CIMA®

Certified Investment Management Analyst® (CIMA®)

The CIMA certification signifies that an individual has met initial and on-going experience, ethics, education, and examination requirements for the job of investment management consulting, including advanced investment management theory and application. Prerequisites for the CIMA certification are three years of financial services experience and an acceptable ethical background/compliance history as decided in an admissions peer review process governed by the Ethics Board. To obtain the CIMA certification, candidates must successfully complete a one-week classroom education program provided by a Registered Education Provider at an AACSB accredited university business school and pass a Certification Examination. CIMA designees are required to adhere to IWI's Code of Professional Responsibility and Guidance Document, Disciplinary Rules and Procedures, and Rules and Guidelines for Use of the Marks. CIMA designees must report 40 hours of continuing education credits, including two ethics and one tax/regulations hours, every two years to maintain the certification. The designation is administered through Investments and Wealth Institute® (IWI).

Item 5: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 6: Other Business Activities

Jason Paul Curtis is the sole owner of Free2Ski. Free2Ski was formed to accept Advisory Fee Income from LynnLeigh & Company, LLC.

Item 5: Additional Compensation

Jason Paul Curtis does not receive any economic benefit from any person, company, or organization, other than LynnLeigh & Company, LLC in exchange for providing clients advisory services through LynnLeigh & Company, LLC. Mr. Curtis is owner of Free2Ski, LLC which acts as a "pass through" organization to receive income from duties as an IAR of LynnLeigh & Company, LLC.

Item 6: Supervision

As a representative of Lynn Leigh & Company, LLC, Jason Curtis is supervised by Rebecca Gillette, the firm's Chief Compliance Officer. The phone number for Rebecca L Gillette is (585) 623-5970.

LynnLeigh & Company maintains a Code of Ethics to which all supervised persons must subscribe. The Code of Ethics provides for the firm and its supervised persons to exercise their fiduciary duty to clients by acting in the best interest of the client and always placing the client's interests first and foremost. LynnLeigh & Company takes seriously its compliance and regulatory obligations and requires all supervised persons to comply with applicable federal and state rules and regulations, as well as the firm's policies and procedures.